



GOOD MORNING
Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	30582	260.48	+0.86
NIFTY	9512	66.85	+0.71

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.36	-0.19
HDFCBANK	85.66	+0.41
ICICIBK	9.64	+2.01
INFY	15.12	UNCH
TATAMOTOR	33.90	UNCH
WIPRO	10.44	+1.66

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	235.33
FIIs Index Future	-22.30
FIIs Index Options	-437.02
FIIs Stock Future	144.21
FIIs Stock Options	6.81
DII's Eq (Provisional)	-65.77

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.0758
EURO	70.5539
YEN 100	56.5200
GBP	82.7795

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20979	-2.19	-0.01
NASDAQ	6169	20.20	+0.33
NIKKEI	19822	-97.63	-0.49
HANG SENG	25291	-43.98	-0.17
SGX NIFTY	9355	-31.50	0.10

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	48.21	-0.95
NATURAL GAS	3.237	+0.25
GOLD	1243	+0.61
SILVER	16.908	+0.96
COPPER	2.546	-0.16

WORLD EVENTS

- **US : Core Durable Goods Orders m/m Unemployment Claims**

RESULTS TODAY

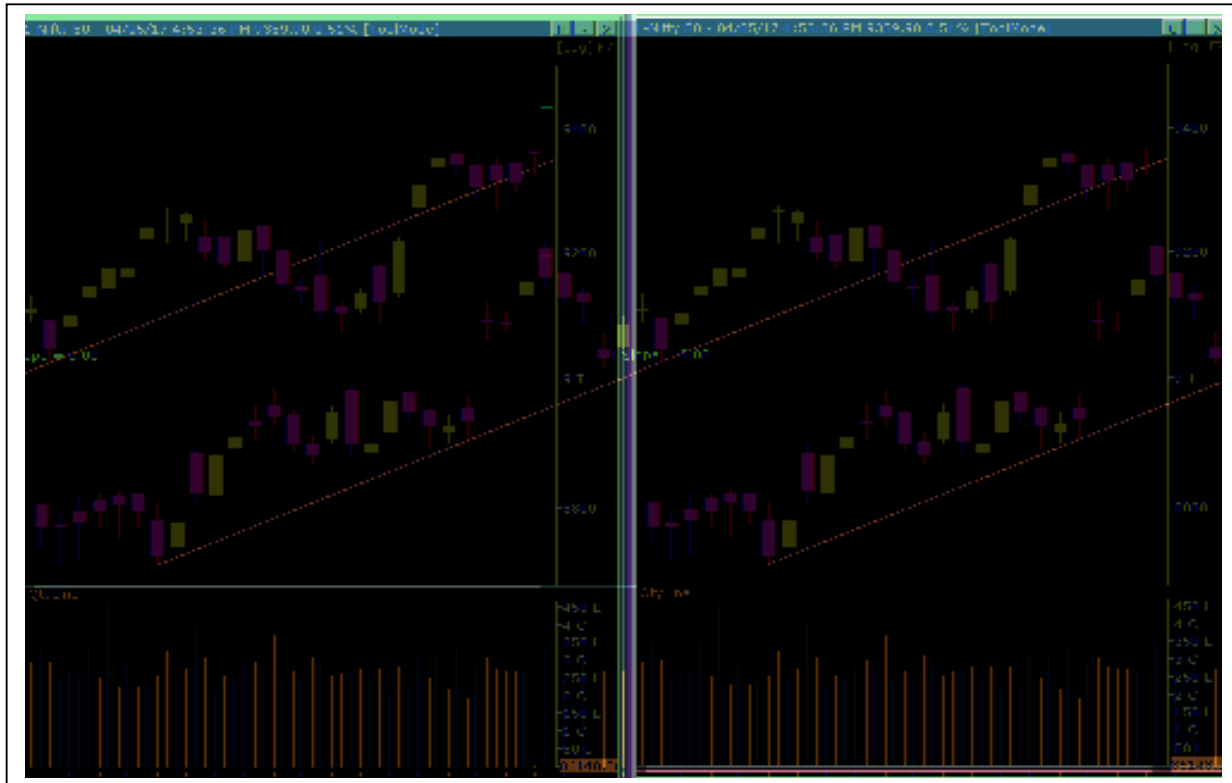
7TEC, ADARSHPL, BAJAJFINANCE, BAJAJINVS, COSMOSFILMS, DELTAMAGNT, FORTUNE, EDELWEISS, GALAXCP, INDITECH, IOB, JKLAKSHMI, JSWSTEEL, MRPL, OLYMPTX, RUBYMILLS, SNOWMAN, UBL, UFO, VINYLINDIA

TOP STORY

- Abbott withdraws 3 sets of coronary balloon catheters
- JSW Steel seeks iron ore linkage for orrissa plant
- Edelweiss to invest Rs 450 crore in JM Baxi group
- Golden Tobacco-Central Excise imposes penalty of Rs 29 crore
- Cos & Kings-Transfers operating lease in its Cologne City hotel
- IRB Infra has successfully completed concession period of Thane
- Lupin launches Cialis for treatment erectile dysfunction
- Future Enterprise to issue NCD's worth Rs 25 crore
- Ganesh Ecosphere has decided to market its products i.e., Recycled Polyester Staple Fibre and Spun Yarn, under the brand name of 'RivivereCapital First to raise Rs 150 crore via NCD's



NIFTY CHART



MARKET COMMENTARY

The market continued its run-up despite expensive valuations, which indicated that it may be pricing in likely strong earnings in FY18 as well as in FY19 and normal monsoon, experts said. According to them, the 9000 level is expected to be a major support for Nifty.

The 50-share NSE Nifty closed above the psychological 9,500-mark for the first time, up 66.85 points at 9,512.25 while the 30-share BSE Sensex gained 260.48 points at 30,582.60, backed by FMCG, PSU banks, auto and technology stocks.

For today's trade nifty likely to trade in the range of 9439-9584

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9512	9472	9439	9366	9346	9551	9584	9659	9679
USDINR	64.07	64.02	63.95	63.90	63.85	64.12	64.18	64.22	64.25



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BLCISER	POLPIK TRADERS PVT LTD	S	1,267,269	3.88
HCLTECH	VAMA SUNDARI INVESTMENTS (DELHI) PRIVATE LIMITED	B	12,425,000	858
STAMPEDE	BAGARIA PROPERTIES AND INVESTMENT PRIVATE LIMITED	S	1,650,000	22.45
STAMPEDE	BAGARIA PROPERTIES AND INVESTMENT PRIVATE LIMITED	B	650,000	21.77

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ZOTA	MINESH JORMALBHAI MEHTA	BUY	134000	128.6
UNITECH	RITESH GIRDHARILAL LAKHI	BUY	19499289	5.92
8KMILES	SNOWWHITE COMMODITY TRADE PRIVATE LIMITED	BUY	195000	595.58

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CANBK, CEATLTD, HDIL, ICIL, IFCI, JINDALSTEEL, JISLIAEQS, JSWENERGY, ORIENTBANK, SYNDIBANK, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
PSP Projects	Equity	17 May 2017	19 May 2017	Avoid



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1729.65	1695.17	1660.68	1717.58	1752.07	1774.48
ADANIPTS	354.50	351.05	347.60	354.60	358.05	361.60
AMBUJACEM	260.65	258.58	256.52	260.57	262.63	264.62
AXISBANK	501.50	495.17	488.83	499.83	506.17	510.83
ASIANPAINT	1142.85	1131.73	1120.62	1140.72	1151.83	1160.82
BAJAJ-AUTO	3024.00	2984.40	2944.80	3006.70	3046.30	3068.60
BANKBARODA	193.55	188.30	183.05	191.65	196.90	200.25
BHARTIARTL	374.35	367.32	360.28	372.48	379.52	384.68
BHEL	170.45	168.60	166.75	170.35	172.20	173.95
BOSCHLTD	24676.00	24164.82	23653.63	24527.28	25038.47	25400.93
BPCL	733.30	725.87	718.43	730.43	737.87	742.43
CAIRN	285.35	280.78	276.22	284.22	288.78	292.22
CIPLA	565.60	563.07	560.53	566.53	569.07	572.53
COALINDIA	275.95	274.40	272.85	276.05	277.60	279.25
DRREDDY	2724.10	2698.60	2673.10	2716.30	2741.80	2759.50
GAIL	411.40	409.10	406.80	412.55	414.85	418.30
GRASIM	1166.60	1156.15	1145.70	1168.45	1178.90	1191.20
HCLTECH	849.60	846.40	843.20	851.25	854.45	859.30
HDFC	1566.55	1557.37	1548.18	1563.18	1572.37	1578.18
HDFCBANK	1559.65	1551.27	1542.88	1556.63	1565.02	1570.38
HEROMOTOCO	3619.40	3529.73	3440.07	3580.77	3670.43	3721.47
HINDALCO	196.50	195.05	193.60	196.95	198.40	200.30
HINDUNILVR	1000.40	987.47	974.53	994.98	1007.92	1015.43
ICICIBANK	302.65	300.50	298.35	303.20	305.35	308.05
IDEA	87.80	85.90	84.00	86.95	88.85	89.90
INDUSINDBK	1436.95	1418.27	1399.58	1429.13	1447.82	1458.68
INFY	955.00	947.92	940.83	954.03	961.12	967.23
ITC	283.45	279.53	275.62	281.92	285.83	288.22
KOTAKBANK	959.85	952.97	946.08	963.98	970.87	981.88
LT	1740.70	1729.42	1718.13	1738.83	1750.12	1759.53
LUPIN	1292.90	1280.35	1267.80	1290.15	1302.70	1312.50
M&M	1366.35	1359.47	1352.58	1369.98	1376.87	1387.38
MARUTI	6953.95	6863.45	6772.95	6920.50	7011.00	7068.05
NTPC	159.95	159.27	158.58	160.08	160.77	161.58
ONGC	185.15	184.00	182.85	185.75	186.90	188.65
PNB	174.15	166.63	159.12	172.32	179.83	185.52
POWERGRID	207.40	206.45	205.50	207.20	208.15	208.90
RELIANCE	1356.30	1339.23	1322.17	1358.07	1375.13	1393.97
SBIN	307.50	301.77	296.03	305.08	310.82	314.13
SUNPHARMA	652.35	648.05	643.75	652.30	656.60	660.85
TATAMOTORS	437.25	433.17	429.08	436.33	440.42	443.58
TATAMTRDVR	267.00	264.72	262.43	266.28	268.57	270.13
TATAPOWER	83.85	82.85	81.85	84.40	85.40	86.95
TATASTEEL	456.55	453.27	449.98	458.63	461.92	467.28
TECHM	443.75	440.87	437.98	443.88	446.77	449.78
TCS	2429.15	2390.07	2350.98	2412.53	2451.62	2474.08
ULTRACEMCO	4485.15	4441.73	4398.32	4487.42	4530.83	4576.52
VEDL	238.10	234.50	230.90	240.25	243.85	249.60
WIPRO	515.35	508.50	501.65	512.35	519.20	523.05
YESBANK	1483.40	1467.67	1451.93	1483.83	1499.57	1515.73
ZEEL	522.60	514.05	505.50	520.15	528.70	534.80



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/34833: Suspension of trading in Equity Shares for Non-Compliance of certain regulation with SEBI (LODR) Regulation, 2015 w.e.f 23 May 2017

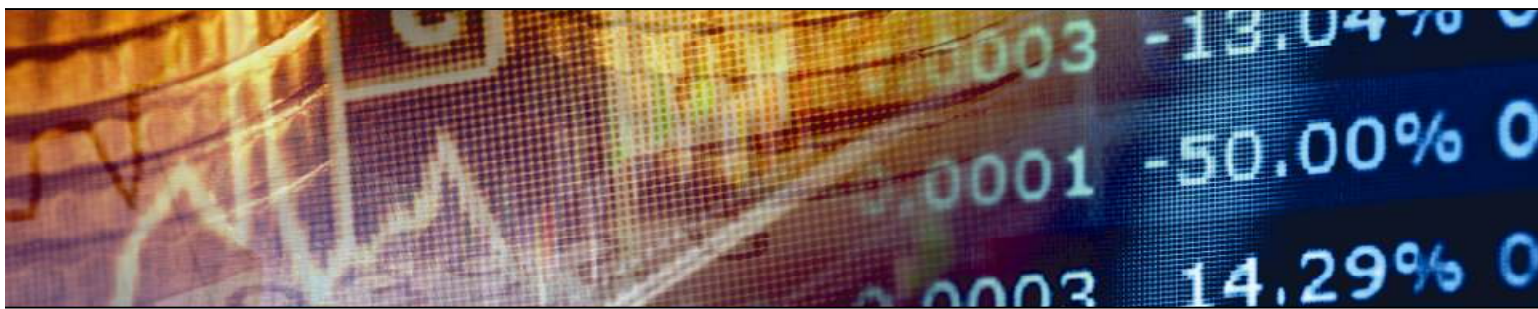
NSE Download Ref.No.: NSE/CML/34870 : Suspension of trading in equity shares - Pneumatic Holdings Limited w.e.f 22nd May 2017

NSE Download Ref.No.: NSE/CML/34869 : Recommencement of trading in equity shares due to scheme of arrangement w.e.f 17 May 2017

NSE Download Ref.No.: NSE/CML/34876 : Face Value Split - Hindustan Composites Limited from 10 to 5 w.e.f. May 25, 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
GILLETTE	17-May-17	Interim Dividend Rs 154/- Per Share
PGHH	17-May-17	Special Interim Dividend Rs 362/- Per Share
NESTLEIND	19-May-17	Annual General Meeting/Dividend - Rs 23/- Per Share
HCLTECH	24-May-17	Buyback/Interim Dividend Rs 6/- Per Share (Purpose Revised)
DCBBANK	24-May-17	Annual General Meeting/Dividend - Rs 0.50 Per Share
GDL	25-May-17	Interim Dividend
MERCK	25-May-17	Annual General Meeting/Dividend-Rs 11/- Per Share (Revised)
TRIDENT	25-May-17	Annual General Meeting/Dividend-Re 0.30 Per Share
SPARC	25-May-17	Extraordinary General Meeting
ADVENZYMES	25-May-17	Face Value Split From Rs 10/- Per Share To Rs 2/- Per Share
CASTROLIND	25-May-17	Annual General Meeting/Dividend-Rs 4.50 Per Share
YESBANK	29-May-17	Annual General Meeting/Dividend - Rs 12/- Per Share
PAPERPROD	31-May-17	Annual General Meeting/ Dividend Rs 3/- Per Share
INFY	1-Jun-17	Annual General Meeting/Dividend - Rs 14.75 Per Share
SIRPAPER	1-Jun-17	Annual General Meeting
PAGEIND	1-Jun-17	Interim Dividend
INDIANB	2-Jun-17	Annual General Meeting/Dividend - Rs 6/- Per Share
GRUH	5-Jun-17	Annual General Meeting/Dividend - Rs 2.80 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1211/\$1175 & Resistance = \$1272/\$1296.**
- **Crude oil range->\$44 to \$54.**
- **U.S. Stocks Fall from Records as Dollar Weakens: Markets Wrap:** - U.S. stocks slipped from all-time highs and the dollar weakened with Treasury yields as Europe's economy picks up steam and investors assess a fresh controversy engulfing President Donald Trump.
- **Dollar extends losses on Trump worries, weak U.S. data:** - The dollar fell to six-month lows against a basket of the other major currencies on Tuesday as fresh concerns over the Trump administration and a slate of weak U.S. housing data weighed.
- **Gold prices gain as dollar slides to 6-month lows:** - Gold prices were higher in North American trade on Tuesday, trying for its fifth-straight winning session as the U.S. dollar slid to the lowest level since November amid signs of slowing economic activity in the U.S. and following another controversy from President Donald Trump. 聽The disappointing data is the latest in a string of weaker than expected U.S. economic reports which saw investors temper expectations for more rate hikes by the Federal Reserve.
- **U.S. natural gas futures tumble for 2nd straight day:** - U.S. natural gas futures were under pressure for the second day in a row on Tuesday, falling close to a one-week low after the latest U.S. weather model called for mild temperatures over the next two weeks, which should reduce demand during that time. 聽Natural gas prices have closely tracked weather forecasts in recent weeks, as traders try to gauge the impact of shifting outlooks on spring heating

TRENDS & OUTLOOK – DATE: 17-May- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	27690	27880	28090	28359	28600
SILVER (July)	36340	37500	38700	39960	41145

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	351	356	361	367	374
ZINC (May)	156.40	159.25	162.55	166.75	170.55
LEAD (May)	126.55	130.30	134.25	138.40	142.90
NICKEL (May)	555	570	586	608	625

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2905	3030	3140	3265	3345
NATURAL GAS (May)	196	201	210	219	225

DATA TALKS : TODAY'S ECONOMIC DATA :

Crude Oil Inventories.



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DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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